

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 09, 2018

REGISTRATION NO: 27124
 BONDS ISSUED BY: Ash Grove R-IV School District
 AMOUNT OF ISSUE: \$800,000.00 (Series 2018) COUNTY: Greene, Lawrence, Dade
 DATE OF ISSUE: May 14, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds for the site development, acquisition, construction, equipping, furnishing and betterment of school facilities including, without limitation: safety and security improvements, track resurfacing, heating, ventilation, and air conditioning (HVAC) system upgrades.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
2.00000%	\$100,000.00	03/01/2020
	\$100,000.00	03/01/2031 *
	\$100,000.00	03/01/2032 *
	\$100,000.00	03/01/2033 *
	\$100,000.00	03/01/2034 *
	\$100,000.00	03/01/2035 *
	\$100,000.00	03/01/2036 *
	\$100,000.00	03/01/2037 *
5.00000%	\$700,000.00	03/01/2037

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2037 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$854,301.00
 INTEREST RATE: 4.26637%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$60,146,532
 INDEBTEDNESS: (Including this issue) \$4,026,685.50
 NOTICE OF ELECTION: Published in the Greene County Commonwealth newspaper, the Springfield News-Leader/Guidon newspaper, and the Lawrence County Record newspaper on March 21 and 28, 2018: Published in The Vedette newspaper on March 22 and 29, 2018.
 DATE OF ELECTION: April 3, 2018
 ELECTION RESULTS: Yes - 394 No - 127
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable

