

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 03, 2018

REGISTRATION NO: 27120
BONDS ISSUED BY: Pemiscot County R-III School District
AMOUNT OF ISSUE: \$300,000.00 (Series 2018) COUNTY: Pemiscot

DATE OF ISSUE: May 07, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing a circle driveway at the front of the campus;
installing security doors at the front entrance; to the extent funds are available,
complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*			
<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$30,000.00	03/01/2027	*
	\$40,000.00	03/01/2028	*
	\$40,000.00	03/01/2029	*
	\$40,000.00	03/01/2030	*
	\$50,000.00	03/01/2031	*
	\$50,000.00	03/01/2032	*
	\$50,000.00	03/01/2033	*
3.50000%	\$300,000.00	03/01/2033	

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$295,750.00

INTEREST RATE: 3.64673%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$12,214,120.00

INDEBTEDNESS: (Including this issue) \$725,000.00

NOTICE OF ELECTION: Published in Pemiscot Press newspaper on March 21 and 28, 2018.

DATE OF ELECTION: April 03, 2018

ELECTION RESULTS: Yes - 112 No - 23

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable