

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 18, 2018

REGISTRATION NO: 27111

BONDS ISSUED BY: Reorganized School District No. 2 (Willard) of Greene County

AMOUNT OF ISSUE: \$11,000,000.00 (Series 2018) COUNTY: Greene
(Remaining portion of \$19,500,000 authorized)

DATE OF ISSUE: April 25, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, improving, furnishing and equipping school facilities of the District, including constructing a new Intermediate School and replacing the track at the High School Athletic Complex.

Rate of Interest	Amount	Maturity
3.00000%	\$1,000,000.00	03/01/2028
4.00000%	\$1,500,000.00	03/01/2029
4.00000%	\$1,500,000.00	03/01/2030
4.00000%	\$1,500,000.00	03/01/2031
4.00000%	\$1,500,000.00	03/01/2032
5.00000%	\$4,000,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2027, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$12,026,875.00

INTEREST RATE: 3.56288%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$363,336,792.00

INDEBTEDNESS: (Including this issue) \$54,170,000.00

NOTICE OF ELECTION: Published in the Greene County Commonwealth newspaper on March 22 and 29, 2017; Published in the Springfield News-Leader/Guidon newspaper on March 22 and 29, 2017.

DATE OF ELECTION: April 4, 2017

ELECTION RESULTS: Yes - 1,904 No - 706

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable