

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 18, 2018

REGISTRATION NO: 27111
BONDS ISSUED BY: Reorganized School District No. 2 (Willard) of Greene County
AMOUNT OF ISSUE: \$11,000,000.00 (Series 2018) COUNTY: Greene
(Remaining portion of \$19,500,000 authorized)
DATE OF ISSUE: April 25, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, improving, furnishing and equipping school facilities of the District, including constructing a new Intermediate School and replacing the track at the High School Athletic Complex.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$1,000,000.00	03/01/2028
4.00000%	\$1,500,000.00	03/01/2029
4.00000%	\$1,500,000.00	03/01/2030
4.00000%	\$1,500,000.00	03/01/2031
4.00000%	\$1,500,000.00	03/01/2032
5.00000%	\$4,000,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2027, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$12,026,875.00
INTEREST RATE: 3.56288%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$363,336,792.00
INDEBTEDNESS: (Including this issue) \$54,170,000.00
NOTICE OF ELECTION: Published in the Greene County Commonwealth newspaper on March 22 and 29, 2017; Published in the Springfield News-Leader/Guidon newspaper on March 22 and 29, 2017.
DATE OF ELECTION: April 4, 2017
ELECTION RESULTS: Yes - 1,904 No - 706
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable