

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 04, 2018

REGISTRATION NO: 27109
BONDS ISSUED BY: City of Oak Grove
AMOUNT OF ISSUE: \$1,726,000.00 (Refunding Series 2018A) COUNTY: Jackson and Lafayette
DATE OF ISSUE: April 18, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of current refunding \$1,720,000 of the City's General Obligation Refunding and Improvement Bonds, Series 2009.

Rate of Interest	Amount	Maturity
3.00000%	\$116,000.00	03/01/2019
3.00000%	\$120,000.00	03/01/2020
3.00000%	\$130,000.00	03/01/2021
3.00000%	\$140,000.00	03/01/2022
3.00000%	\$150,000.00	03/01/2023
3.00000%	\$155,000.00	03/01/2024
3.00000%	\$165,000.00	03/01/2025
3.00000%	\$175,000.00	03/01/2026
3.00000%	\$180,000.00	03/01/2027
3.00000%	\$195,000.00	03/01/2028
3.00000%	\$200,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2026, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,767,832.31

INTEREST RATE: 2.57848%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about February 28, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 5