

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 02, 2018

REGISTRATION NO: 27108
 BONDS ISSUED BY: City of Marshfield
 AMOUNT OF ISSUE: \$10,000,000.00 (Street Improvement Bonds, Series 2018) COUNTY: Webster

DATE OF ISSUE: April 05, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring rights-of-way and constructing, extending and improving streets including those in connection with an interchange project.

Rate of Interest	Amount	Maturity
3.00000%	\$390,000.00	03/01/2021
3.50000%	\$400,000.00	03/01/2022
4.00000%	\$415,000.00	03/01/2023
4.00000%	\$430,000.00	03/01/2024
4.00000%	\$450,000.00	03/01/2025
4.00000%	\$470,000.00	03/01/2026
4.00000%	\$485,000.00	03/01/2027
4.00000%	\$505,000.00	03/01/2028
4.00000%	\$525,000.00	03/01/2029
4.00000%	\$545,000.00	03/01/2030
4.00000%	\$570,000.00	03/01/2031
5.00000%	\$590,000.00	03/01/2032
5.00000%	\$620,000.00	03/01/2033
5.00000%	\$650,000.00	03/01/2034
5.00000%	\$685,000.00	03/01/2035
5.00000%	\$720,000.00	03/01/2036
5.00000%	\$755,000.00	03/01/2037
5.00000%	\$795,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the City, Bonds maturing on March 1, 2027, and thereafter, may be redeemed and paid prior to maturity on March 1, 2026, and thereafter, in whole or in part at anytime. All of such Bonds being called for redemption shall be redeemed at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the City, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$10,913,371.35
 INTEREST RATE: 3.66403%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$79,622,899.00
 INDEBTEDNESS: (Including this issue) \$11,125,000.00
 NOTICE OF ELECTION: Published in The Marshfield Mail on July 20 and 27, 2016.
 DATE OF ELECTION: August 2, 2016
 ELECTION RESULTS: Yes - 1027 No - 334
 METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable