

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 26, 2018

REGISTRATION NO: 27107
BONDS ISSUED BY: Normandy Schools Collaborative of St. Louis County
AMOUNT OF ISSUE: \$8,000,000.00 (Series 2018) COUNTY: St. Louis
(a portion of the \$23,000,000 authorized)
DATE OF ISSUE: March 29, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the acquisition, construction, equipping, furnishing and betterment of school facilities to include the site development, construction, equipping and furnishing of a new educational facility, to the extent funds are available, to complete other construction, remodeling and repair improvements to the existing facilities of the Normandy Schools Collaborative.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$1,400,000.00	03/01/2023	
5.00000%	\$1,500,000.00	03/01/2024	
5.00000%	\$1,000,000.00	03/01/2025	
	\$1,300,000.00	03/01/2026	*
	\$1,400,000.00	03/01/2027	*
	\$1,400,000.00	03/01/2028	*
5.00000%	\$4,100,000.00	03/01/2028	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the Board of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the Board of the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$8,823,172.00
INTEREST RATE: 3.40975%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$273,733,130.00
INDEBTEDNESS: (Including this issue) \$37,043,908.86
NOTICE OF ELECTION: Published in The Countian, St. Louis County on March 22 and 29, 2017.
DATE OF ELECTION: April 4, 2017
ELECTION RESULTS: Yes - 3,471 No - 1,575
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable