

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 23, 2018

REGISTRATION NO: 27106
BONDS ISSUED BY: Fort Osage R-1 School District
AMOUNT OF ISSUE: \$9,875,000.00 (Series 2018) COUNTY: Jackson
(Refunding & School Building Bonds) (Remaining portion of \$11,370,000 authorized)
DATE OF ISSUE: March 27, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. For the purpose of refunding \$4,265,000 of the District's General Obligation Bonds, Series 2010. II. For the purpose of constructing, improving, renovating, furnishing and equipping school facilities, including construction of a new early childhood center; improvements to the District stadium, including construction of a new track, synthetic field turf and a visitors restrooms, concession stand and bleachers; upgrades of playgrounds at various District facilities, including playground equipment and soft play surfaces; safety and security improvements at the high school; roof improvements at various District facilities; and replacement of District warehouse freezers.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$415,000.00	03/01/2019	
3.00000%	\$1,250,000.00	03/01/2020	
4.00000%	\$1,315,000.00	03/01/2020	
4.00000%	\$595,000.00	03/01/2021	
3.00000%	\$615,000.00	03/01/2022	
6.00000%	\$1,400,000.00	03/01/2032	
6.00000%	\$400,000.00	03/01/2033	
6.00000%	\$425,000.00	03/01/2034	
6.00000%	\$450,000.00	03/01/2035	
	\$475,000.00	03/01/2036	*
	\$500,000.00	03/01/2037	*
	\$2,035,000.00	03/01/2038	*
5.50000%	\$3,010,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2032, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2028, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$11,358,424.00
INTEREST RATE: 3.63501%
TAX CREDIT RATE: %
ASSESSED VALUATION: I. Not Applicable II. \$302,225,505.00
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$44,724,072.00
NOTICE OF ELECTION: I. Not Applicable II. Published in The Examiner from March 22 through March 29, 2017.

DATE OF ELECTION:	I. Not Applicable	II. April 4, 2017
ELECTION RESULTS:	I. Not Applicable	II. Yes - 2,383 No - 636
METHOD OF SALE OF BONDS:	Negotiated Sale	
NOTICE OF SALE:	Not Applicable	
NUMBER OF BIDS RECEIVED:	Not Applicable	