

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

March 22, 2018

REGISTRATION NO: 27105  
 BONDS ISSUED BY: Cole County Neighborhood Improvement District  
 AMOUNT OF ISSUE: \$425,000.00 (Series 2018) COUNTY: Cole  
 (Randall Drive Neighborhood Improvement District)  
 DATE OF ISSUE: March 26, 2018 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of (1) refunding a Limited General Obligation Temporary Note (Randall Drive Neighborhood Improvement District Project), Series 2016, as amended and supplemented, issued pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (the "Neighborhood Improvement District Act"), (2) reimburse the County for a portion of the remaining costs of the project. (3) funding a reserve fund for the Bonds and (4) paying costs of issuance of the Bonds.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
3.00000%	\$10,000.00	03/01/2019	
3.00000%	\$15,000.00	03/01/2020	
3.00000%	\$15,000.00	03/01/2021	
3.00000%	\$15,000.00	03/01/2022	
3.00000%	\$20,000.00	03/01/2023	
3.00000%	\$20,000.00	03/01/2024	
3.00000%	\$20,000.00	03/01/2025	
3.00000%	\$20,000.00	03/01/2026	
3.00000%	\$20,000.00	03/01/2027	
3.00000%	\$20,000.00	03/01/2028	
	\$20,000.00	03/01/2029	*
	\$20,000.00	03/01/2030	*
	\$25,000.00	03/01/2031	*
	\$25,000.00	03/01/2032	*
	\$25,000.00	03/01/2033	*
3.40000%	\$115,000.00	03/01/2033	
	\$25,000.00	03/01/2034	*
	\$25,000.00	03/01/2035	*
	\$25,000.00	03/01/2036	*
	\$30,000.00	03/01/2037	*
	\$30,000.00	03/01/2038	*
3.50000%	\$135,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the County, Bonds or portions thereof maturing on March 1, 2028, and thereafter may be called for redemption and payment prior to maturity on March 1, 2027, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the County (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank, National Association, St. Louis, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: U.S. Bank, National Association, St. Louis, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:	\$420,176.15
INTEREST RATE:	3.47416%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$1,364,309,822.00
INDEBTEDNESS:	(Including this issue) \$1,461,265.63
NOTICE OF ELECTION:	Not Applicable
DATE OF ELECTION:	Not Applicable
ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable