

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 22, 2018

REGISTRATION NO: 27103
BONDS ISSUED BY: Reorganized School District R-II of Cape Girardeau County
AMOUNT OF ISSUE: \$13,500,000.00 (Series 2018) COUNTY: Cape Girardeau and Bollinger

(remainder of \$22,000,000.00 authorized)

DATE OF ISSUE: March 27, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, renovating, repairing, furnishing and equipping school sites, buildings and related facilities in the District, including but not limited to (1) safety and security upgrades throughout the District, (2) classroom additions and renovations throughout the District and (3) improvements necessary to relocate freshmen to the high school, and issue general obligation bonds for the payment thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$500,000.00	03/01/2027
4.00000%	\$500,000.00	03/01/2028
3.50000%	\$500,000.00	03/01/2029
4.00000%	\$500,000.00	03/01/2030
4.00000%	\$1,000,000.00	03/01/2031
4.00000%	\$1,000,000.00	03/01/2032
4.00000%	\$2,000,000.00	03/01/2033
4.00000%	\$500,000.00	03/01/2034
4.00000%	\$500,000.00	03/01/2035
4.00000%	\$500,000.00	03/01/2036
4.00000%	\$1,500,000.00	03/01/2037
5.00000%	\$4,500,000.00	03/01/2038

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter, as a whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$14,746,115.00
INTEREST RATE: 3.61425%
TAX CREDIT RATE: %
ASSESSED VALUATION: 497681423.00
INDEBTEDNESS: (Including this issue) 41235000.00
NOTICE OF ELECTION: Published in the Cash-Book Journal on March 22 and March 29, 2017, and the Southeast Missourian on March 21 and 28, 2017.
DATE OF ELECTION: 2017-04-04
ELECTION RESULTS: Yes - 3,210 No - 1,216
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

