

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2018

REGISTRATION NO: 27100

BONDS ISSUED BY: Camdenton Reorganized School District No. R-3

AMOUNT OF ISSUE: \$5,960,000.00 (Refunding Series 2018A)

COUNTY: Camden, Morgan, and Laclede

DATE OF ISSUE: March 15, 2018

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of current refunding the District's Taxable General Obligation School Building Bonds, Series 2013B, dated August 30, 2013, scheduled to mature on March 1 in the years 2019 through 2024, inclusive, outstanding in the principal amount of \$6,410,000 and paying the costs of issuing the Bonds.

Rate of Interest	Amount	Maturity
4.00000%	\$600,000.00	03/01/2019
4.00000%	\$600,000.00	03/01/2020
4.00000%	\$875,000.00	03/01/2024
4.00000%	\$925,000.00	03/01/2025
4.00000%	\$950,000.00	03/01/2026
4.00000%	\$1,000,000.00	03/01/2027
4.00000%	\$1,010,000.00	03/01/2028

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,460,995.10

INTEREST RATE: 2.60502%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable