

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 07, 2018

REGISTRATION NO: 27098  
BONDS ISSUED BY: Lincoln County R-III School District  
AMOUNT OF ISSUE: \$7,705,000.00 (Refunding Series 2018) COUNTY: Lincoln, Montgomery and Warren

DATE OF ISSUE: April 03, 2018 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$7,705,000 principal amount of the District's General Obligation Bonds, Series 2016B.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.25000%	\$1,500,000.00	03/01/2019
2.50000%	\$2,500,000.00	03/01/2020
2.75000%	\$3,705,000.00	03/01/2021

ARE BONDS CALLABLE: The Series 2018 Bonds are not subject to redemption prior to maturity.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$7,620,245.00  
INTEREST RATE: 3.16250%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable