

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 07, 2018

REGISTRATION NO: 27098

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$7,705,000.00 (Refunding Series 2018)

COUNTY: Lincoln, Montgomery
and Warren

DATE OF ISSUE: April 03, 2018

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$7,705,000 principal amount of the District's General Obligation Bonds, Series 2016B.

Rate of Interest	Amount	Maturity
2.25000%	\$1,500,000.00	03/01/2019
2.50000%	\$2,500,000.00	03/01/2020
2.75000%	\$3,705,000.00	03/01/2021

ARE BONDS CALLABLE: The Series 2018 Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$7,620,245.00

INTEREST RATE: 3.16250%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable