

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

January 31, 2018

REGISTRATION NO: 27093
 BONDS ISSUED BY: City of St. Peters
 AMOUNT OF ISSUE: \$4,000,000.00 (Series 2018) COUNTY: St. Charles
 (a portion of \$40,000,000 authorized)
 DATE OF ISSUE: February 07, 2018 MONTH OF MATURITY: February
 PURPOSE OF BONDS: For the purpose of (a) preparing a storm water watershed master plan; (b) designing, constructing and acquiring real property and easements necessary for the implementation of storm water projects within the City, including but not limited to creek bank stabilization, erosion control, detention basin construction and reconstruction, storm water pollution prevention, construction and reconstruction of the City's storm water collection system, and related improvements thereto; and (c) refinancing certain lease obligations relating to erosion control, watershed and basin improvements and other storm water management related projects within the City.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.00000%	\$140,000.00	02/01/2019
4.00000%	\$145,000.00	02/01/2020
4.00000%	\$150,000.00	02/01/2021
4.00000%	\$160,000.00	02/01/2022
4.00000%	\$165,000.00	02/01/2023
4.00000%	\$170,000.00	02/01/2024
4.00000%	\$180,000.00	02/01/2025
3.00000%	\$185,000.00	02/01/2026
3.00000%	\$190,000.00	02/01/2027
3.00000%	\$195,000.00	02/01/2028
3.00000%	\$200,000.00	02/01/2029
3.00000%	\$210,000.00	02/01/2030
3.00000%	\$215,000.00	02/01/2031
3.00000%	\$220,000.00	02/01/2032
3.00000%	\$230,000.00	02/01/2033
3.00000%	\$235,000.00	02/01/2034
3.00000%	\$240,000.00	02/01/2035
3.00000%	\$250,000.00	02/01/2036
	\$255,000.00	02/01/2037 *
	\$265,000.00	02/01/2038 *
3.00000%	\$520,000.00	02/01/2038

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on February 1, 2026 and thereafter, may be called for redemption and payment prior to their Stated Maturity on February 1, 2025 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
 INTEREST PAYABLE: February 1 and August 1
 BY: BOKF, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Bernardi Securities, Inc., Chicago, Illinois
 PURCHASE PRICE: \$4,068,087.20
 INTEREST RATE: 2.93205%

TAX CREDIT RATE: %
ASSESSSED VALUATION: \$1,044,999,241.00
INDEBTEDNESS: (Including this issue) \$74,759,700.00
NOTICE OF ELECTION: Published in The St. Charles Journal on July 21 and 28,2010. Published in The St. Charles Post on July 23 and 30, 2010. Published in the St. Louis Post-Dispatch on June 28 and 30, 2010.
DATE OF ELECTION: August 03, 2010
ELECTION RESULTS: Yes - 5,645 No - 1,991
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about January 12, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 6