

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2017

REGISTRATION NO: 27090
BONDS ISSUED BY: School District of the City of Ladue
AMOUNT OF ISSUE: \$24,925,000.00 (Refunding Series 2017) COUNTY: St. Louis
DATE OF ISSUE: December 28, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of crossover refunding the outstanding Series 2010B Bonds maturing on March 1 in the years 2021 and thereafter, in the principal amount \$25,435,000.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$1,615,000.00	03/01/2021
4.00000%	\$1,665,000.00	03/01/2022
4.00000%	\$1,620,000.00	03/01/2023
4.00000%	\$1,645,000.00	03/01/2024
4.00000%	\$1,700,000.00	03/01/2025
3.00000%	\$1,805,000.00	03/01/2026
3.00000%	\$1,975,000.00	03/01/2027
3.00000%	\$4,185,000.00	03/01/2028
3.00000%	\$4,295,000.00	03/01/2029
3.00000%	\$4,420,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Minneapolis, Minnesota

PURCHASE PRICE: \$26,303,072.35

INTEREST RATE: 2.49574%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about December 08, 2017 the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 11