

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 22, 2017

REGISTRATION NO: 27089
BONDS ISSUED BY: School District of University City
AMOUNT OF ISSUE: \$12,335,000.00 (Refunding Series 2017) COUNTY: St. Louis

DATE OF ISSUE: December 29, 2017 MONTH OF MATURITY: February
PURPOSE OF BONDS: For the purpose of crossover refunding outstanding Series 2010B Bond maturing in the years 2021 and 2026 through 2030, in the principal amount of \$12,525,000.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$1,520,000.00	02/15/2021
4.00000%	\$1,955,000.00	02/15/2026
4.00000%	\$2,065,000.00	02/15/2027
4.00000%	\$2,200,000.00	02/15/2028
2.75000%	\$1,270,000.00	02/15/2029
3.00000%	\$1,000,000.00	02/15/2029
3.00000%	\$2,325,000.00	02/15/2030

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on February 15, 2027 and thereafter may be called for redemption and payment prior to their Stated Maturity on February 15, 2026 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: February 15 and August 15
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$13,015,021.10
INTEREST RATE: 2.78940%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable