

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

December 22, 2017

REGISTRATION NO: 27088  
 BONDS ISSUED BY: Branson Reorganized School District No. 4  
 AMOUNT OF ISSUE: \$20,205,000.00 (Refunding Series 2017B) COUNTY: Taney

DATE OF ISSUE: December 29, 2017 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of crossover refunding: (a)\$1,790,000 aggregate principal amount of the Series 2011 Bonds, maturing on March 1, 2029 and (b) \$18,525,000 aggregate principal amount of the Series 2012 Bonds, maturing on March 1 in the years 2026; 2027; 2029, and in the year 2032, being those bonds bearing an interest rate of 4.375%.

Rate of Interest	Amount	Maturity
3.75000%	\$25,000.00	03/01/2023
3.75000%	\$25,000.00	03/01/2024
3.75000%	\$30,000.00	03/01/2025
3.75000%	\$4,980,000.00	03/01/2026
3.75000%	\$4,470,000.00	03/01/2027
3.75000%	\$4,740,000.00	03/01/2029
3.75000%	\$5,935,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, the Bonds or installments of principal or portions thereof maturing on march 1, 2025, and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2024, and thereafter on either March 1 or September 1, once in each calendar year, in whole or, in part, in the principal amount of \$250,000 or multiples thereof, in inverse order of maturity, at the Redemption Prices set forth below, expressed as percentages of principal amount, plus accrued interest to the Redemption Date:

Redemption Dates	Redemption Prices
March 1, 2024 & September 1, 2024	109.5%
March 1, 2025 & September 1, 2025	109.0%
March 1, 2026 & September 1, 2026	108.5%
March 1, 2027 & September 1, 2027	108.0%
March 1, 2028 & September 1, 2028	107.5%
March 1, 2029 & September 1, 2029	107.0%
March 1, 2030 & September 1, 2030	106.5%
March 1, 2031 and thereafter	106.0%

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: Commerce Bank, Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Capital One Public Funding, LLC, Melville, New York  
 PURCHASE PRICE: \$21,783,267.20  
 INTEREST RATE: 2.90066%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not Applicable  
 INDEBTEDNESS: (Including this issue) Not Applicable  
 NOTICE OF ELECTION: Not Applicable  
 DATE OF ELECTION: Not Applicable  
 ELECTION RESULTS: Not Applicable  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable