

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

December 22, 2017

REGISTRATION NO: 27087  
 BONDS ISSUED BY: Galena R-II School District  
 AMOUNT OF ISSUE: \$850,000.00 (Refunding Series 2017) COUNTY: Stone, Barry and Taney

DATE OF ISSUE: December 28, 2017 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$850,000 principal amount of the District's General Obligation Bonds, Series 2015.

Mandatory Redemption*		
<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$50,000.00	03/01/2024 *
	\$50,000.00	03/01/2025 *
	\$75,000.00	03/01/2026 *
	\$75,000.00	03/01/2027 *
	\$100,000.00	03/01/2028 *
	\$100,000.00	03/01/2029 *
2.60000%	\$450,000.00	03/01/2029
	\$100,000.00	03/01/2030 *
	\$100,000.00	03/01/2031 *
	\$100,000.00	03/01/2032 *
	\$100,000.00	03/01/2033 *
3.30000%	\$400,000.00	03/01/2033

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2029 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$838,950.00  
 INTEREST RATE: 3.12742%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not Applicable  
 INDEBTEDNESS: (Including this issue) Not Applicable  
 NOTICE OF ELECTION: Not Applicable  
 DATE OF ELECTION: Not Applicable  
 ELECTION RESULTS: Not Applicable  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable  
 NUMBER OF BIDS RECEIVED: Not Applicable

