

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 21, 2017

REGISTRATION NO: 27086

BONDS ISSUED BY: Greene County Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$2,890,000.00 (Refunding Series 2017B) COUNTY: Greene and Christian

DATE OF ISSUE: December 29, 2017 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of crossover refunding \$2,900,000 outstanding principal amount of the Series 2012 Bonds, maturing on March 1 in the years 2030 through 2032.

| Rate of Interest | Amount | Maturity |
|------------------|----------------|------------|
| 4.00000% | \$905,000.00 | 03/01/2030 |
| 4.00000% | \$1,000,000.00 | 03/01/2031 |
| 4.00000% | \$985,000.00 | 03/01/2032 |

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2027, and at any time thereafter, as a whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,150,580.65

INTEREST RATE: 3.15912%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable