

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 21, 2017

REGISTRATION NO: 27086
BONDS ISSUED BY: Greene County Reorganized School District No. 3 (Republic)
AMOUNT OF ISSUE: \$2,890,000.00 (Refunding Series 2017B) COUNTY: Greene and Christian

DATE OF ISSUE: December 29, 2017 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of crossover refunding \$2,900,000 outstanding principal amount of the Series 2012 Bonds, maturing on March 1 in the years 2030 through 2032.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$905,000.00	03/01/2030
4.00000%	\$1,000,000.00	03/01/2031
4.00000%	\$985,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2027, and at any time thereafter, as a whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$3,150,580.65
INTEREST RATE: 3.15912%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable