

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 21, 2017

REGISTRATION NO: 27085

BONDS ISSUED BY: Lebanon R-III School District

AMOUNT OF ISSUE: \$8,660,000.00 (Refunding Series 2017)

COUNTY: Laclede

DATE OF ISSUE: December 29, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of crossover advance refunding the District's General Obligation School Building Bonds, Series 2016, maturing on March 1 in the years 2025 through 2029, in the principal amount of \$8,525,000.

Rate of Interest	Amount	Maturity
3.00000%	\$1,570,000.00	03/01/2025
3.00000%	\$1,600,000.00	03/01/2026
3.00000%	\$1,715,000.00	03/01/2027
3.00000%	\$1,830,000.00	03/01/2028
3.00000%	\$1,945,000.00	03/01/2029

ARE BONDS CALLABLE:

Bonds maturing on March 1, 2028, and thereafter may be called for redemption and payment prior to their stated maturity on March 1, 2027 and any time thereafter in whole or in part at the redemption price of 100% of the Principal Amount thereof plus accrued interest to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$8,930,085.85

INTEREST RATE:

2.61797%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable