

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 20, 2017

REGISTRATION NO: 27083

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$4,520,000.00 (Refunding Series 2017)

COUNTY: Christian

DATE OF ISSUE: December 29, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding (a) \$3,270,000 principal amount of General Obligation Refunding Bonds, Series 2010, maturing on March 1 in the years 2019 through 2021; and (b) a portion of the principal amount of General Obligation School Building Bonds, Series 2011, maturing on March 1 in the years 2026 through 2031, totaling \$1,315,000.

Rate of Interest	Amount	Maturity
3.00000%	\$995,000.00	03/01/2019
3.00000%	\$970,000.00	03/01/2020
3.00000%	\$1,260,000.00	03/01/2021
3.00000%	\$160,000.00	03/01/2026
3.00000%	\$200,000.00	03/01/2027
3.00000%	\$200,000.00	03/01/2028
3.00000%	\$280,000.00	03/01/2029
3.00000%	\$270,000.00	03/01/2030
4.00000%	\$185,000.00	03/01/2031

ARE BONDS CALLABLE:

At the option of the District, Bonds maturing on March 1, 2028, and thereafter, are subject to optional redemption on March 1, 2027 and at any time thereafter, in whole or in part, at a Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$4,670,140.55

INTEREST RATE:

2.47364%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable