

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 20, 2017

REGISTRATION NO: 27081
BONDS ISSUED BY: Lincoln County R-III School District of Troy
AMOUNT OF ISSUE: \$2,795,000.00 (Refunding Series 2017A) COUNTY: Lincoln, Montgomery,
and Warren

DATE OF ISSUE: December 29, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$2,795,000 principal
amount of the District's General Obligation Bonds, Series 2016B.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$395,000.00	03/01/2019
2.00000%	\$300,000.00	03/01/2020
2.00000%	\$300,000.00	03/01/2021
2.00000%	\$1,800,000.00	03/01/2022

ARE BONDS CALLABLE: The Series 2017A Bonds are not subject to redemption prior to maturity.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,768,570.15
INTEREST RATE: 2.28890%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable