

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 20, 2017

REGISTRATION NO: 27081

BONDS ISSUED BY: Lincoln County R-III School District of Troy

AMOUNT OF ISSUE: \$2,795,000.00 (Refunding Series 2017A)

COUNTY: Lincoln, Montgomery,
and Warren

DATE OF ISSUE: December 29, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$2,795,000 principal amount of the District's General Obligation Bonds, Series 2016B.

Rate of Interest	Amount	Maturity
2.00000%	\$395,000.00	03/01/2019
2.00000%	\$300,000.00	03/01/2020
2.00000%	\$300,000.00	03/01/2021
2.00000%	\$1,800,000.00	03/01/2022

ARE BONDS CALLABLE: The Series 2017A Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,768,570.15

INTEREST RATE: 2.28890%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable