

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 19, 2017

REGISTRATION NO: 27077

BONDS ISSUED BY: Rolla School District No. 31

AMOUNT OF ISSUE: \$4,630,000.00 (Refunding Series 2017)

COUNTY: Phelps and Dent

DATE OF ISSUE: December 28, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding (a) \$1,624,000 outstanding principal amount of the Series 2010A General Obligation Bonds, maturing on March 1, 2030 and (b) \$3,050,000 outstanding principal amount of the Series 2010B General Obligation Bonds, maturing on March 1 in the years 2024 and 2029.

Rate of Interest	Amount	Maturity
3.00000%	\$455,000.00	03/01/2023
3.00000%	\$600,000.00	03/01/2024
3.00000%	\$1,120,000.00	03/01/2028
3.00000%	\$1,175,000.00	03/01/2029
3.50000%	\$1,280,000.00	03/01/2030

ARE BONDS CALLABLE:

At the option of the District, Bonds maturing on March 1, 2028, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027, and at any time thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$4,844,231.85

INTEREST RATE:

2.63137%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable