

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 19, 2017

REGISTRATION NO: 27076
BONDS ISSUED BY: Carthage R-IX School District
AMOUNT OF ISSUE: \$8,970,000.00 (Refunding Series 2017) COUNTY: Jasper
DATE OF ISSUE: December 29, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding a portion of the outstanding Series 2014 General Obligation Bonds in the amount of \$9,300,000.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$1,795,000.00	03/01/2027
3.00000%	\$1,885,000.00	03/01/2028
4.00000%	\$1,980,000.00	03/01/2029
4.00000%	\$2,095,000.00	03/01/2030
4.00000%	\$1,215,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2027, and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,776,162.85

INTEREST RATE: 2.68744%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable