

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 19, 2017

REGISTRATION NO: 27073
BONDS ISSUED BY: Lawson Reorganized School District No. R-XIV
AMOUNT OF ISSUE: \$2,230,000.00 (Refunding Series 2017) COUNTY: Ray, Clay and Clinton
Clinton

DATE OF ISSUE: December 28, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of (1) crossover advance refunding \$2,255,000 principal amount of General Obligation School Building Bonds (Missouri Direct Deposit Program), Series 2014, maturing in the years 2031 through 2034 and (2) paying costs of issuing the Bonds.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$25,000.00	03/01/2019
3.00000%	\$520,000.00	03/01/2031
4.00000%	\$535,000.00	03/01/2032
4.00000%	\$560,000.00	03/01/2033
4.00000%	\$590,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2031, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2027, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$2,406,785.60
INTEREST RATE: 3.10129%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable