

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2017

REGISTRATION NO: 27069
BONDS ISSUED BY: Gasconade County R-I School District
AMOUNT OF ISSUE: \$2,965,000.00 (Refunding Series 2017A)
COUNTY: Gasconade, Franklin, Montgomery, and Warren

DATE OF ISSUE: December 28, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$3,033,000 of the District's General Obligation Bonds, Series 2010B.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$985,000.00	03/01/2028
3.00000%	\$980,000.00	03/01/2029
4.00000%	\$1,000,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity on March 1, 2027, and at any time thereafter in whole or in part in such amount for each State Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$3,160,618.40
INTEREST RATE: 2.67604%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable