

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2017

REGISTRATION NO: 27068
BONDS ISSUED BY: School District of Clayton
AMOUNT OF ISSUE: \$23,465,000.00 (Refunding Series 2017) COUNTY: St. Louis
DATE OF ISSUE: December 27, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$19,280,000 of the District's General Obligation Bonds, Series 2009B and \$7,060,000 of the District's General Obligation Bonds, Series 2010D.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$3,255,000.00	03/01/2019
5.00000%	\$3,415,000.00	03/01/2020
5.00000%	\$1,220,000.00	03/01/2022
5.00000%	\$1,775,000.00	03/01/2023
5.00000%	\$2,155,000.00	03/01/2025
5.00000%	\$2,530,000.00	03/01/2026
5.00000%	\$2,715,000.00	03/01/2027
4.00000%	\$3,115,000.00	03/01/2028
4.00000%	\$3,285,000.00	03/01/2029

ARE BONDS CALLABLE: At the District's option the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Janney Montgomery Scott LLC, Philadelphia, Pennsylvania
PURCHASE PRICE: \$26,952,793.10
INTEREST RATE: 2.09864%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about December 5, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 9