

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2017

REGISTRATION NO: 27066  
BONDS ISSUED BY: Gasconade County R-II School District  
AMOUNT OF ISSUE: \$5,445,000.00 (Refunding Series 2017)  
COUNTY: Gasconade, Franklin, Crawford, and Osage

DATE OF ISSUE: December 28, 2017 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$5,500,000.00 of the District's General Obligation Bonds, Series 2015.

Rate of Interest	Amount	Maturity
3.00000%	\$310,000.00	03/01/2025
3.00000%	\$360,000.00	03/01/2026
3.00000%	\$380,000.00	03/01/2027
3.00000%	\$375,000.00	03/01/2028
3.00000%	\$445,000.00	03/01/2029
4.00000%	\$495,000.00	03/01/2030
4.00000%	\$540,000.00	03/01/2031
4.00000%	\$590,000.00	03/01/2032
4.00000%	\$640,000.00	03/01/2033
4.00000%	\$635,000.00	03/01/2034
4.00000%	\$675,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2028, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027, and at anytime thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$5,945,550.25  
INTEREST RATE: 2.87627%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable