

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2017

REGISTRATION NO: 27065
BONDS ISSUED BY: Reorganized School District No. 7
AMOUNT OF ISSUE: \$18,775,000.00 (Refunding Series 2017) COUNTY: Jackson and Cass

DATE OF ISSUE: December 28, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding (a) \$9,553,000 outstanding principal amount of the Series 2010A General Obligation Bonds; and (b) \$12,000,000 outstanding principal amount of the Series 2015 Bonds.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$895,000.00	03/01/2023
5.00000%	\$945,000.00	03/01/2024
5.00000%	\$990,000.00	03/01/2025
5.00000%	\$1,040,000.00	03/01/2026
4.00000%	\$1,090,000.00	03/01/2028
4.00000%	\$1,135,000.00	03/01/2029
4.00000%	\$1,180,000.00	03/01/2030
3.50000%	\$3,700,000.00	03/01/2033
3.20000%	\$3,840,000.00	03/01/2034
3.25000%	\$3,960,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2028, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027, and at any time thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$20,027,231.75
INTEREST RATE: 2.99617%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable