

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2017

REGISTRATION NO: 27063  
BONDS ISSUED BY: Lafayette County C-1 School District  
AMOUNT OF ISSUE: \$1,970,000.00 (Refunding Series 2017) COUNTY: Lafayette

DATE OF ISSUE: December 28, 2017 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding all \$2,000,000 outstanding principal amount of the District's Series 2014A General Obligation Bonds.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$500,000.00	03/01/2026
3.00000%	\$495,000.00	03/01/2027
3.00000%	\$490,000.00	03/01/2028
4.00000%	\$485,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2028, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2017, and at any time thereafter, as a whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$2,104,408.00  
INTEREST RATE: 2.48076%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable