

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 14, 2017

REGISTRATION NO: 27058

BONDS ISSUED BY: Rockwood R-VI School District

AMOUNT OF ISSUE: \$26,690,000.00 (Refunding Series 2017)

COUNTY: St. Louis and Jefferson

DATE OF ISSUE: December 21, 2017

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of refunding a portion of the outstanding Series 2010B Bonds, in the principal amount of \$28,530,000.

Rate of Interest	Amount	Maturity
5.00000%	\$680,000.00	02/01/2018
5.00000%	\$600,000.00	02/01/2019
5.00000%	\$550,000.00	02/01/2020
5.00000%	\$3,995,000.00	02/01/2021
5.00000%	\$7,690,000.00	02/01/2022
5.00000%	\$13,175,000.00	02/01/2023

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Wells Fargo Bank, National Association, Charlotte, NC

PURCHASE PRICE: \$30,354,477.19

INTEREST RATE: 1.63098%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about November 27, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 5