

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 14, 2017

REGISTRATION NO: 27057
BONDS ISSUED BY: School of the Osage
AMOUNT OF ISSUE: \$9,075,000.00 (Refunding Series 2017) COUNTY: Miller, Morgan and Camden
DATE OF ISSUE: December 20, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding the District's General Obligation Bonds, Series 2014A in the principal amount \$9,000,000.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$1,060,000.00	03/01/2027
3.00000%	\$1,210,000.00	03/01/2028
3.00000%	\$1,245,000.00	03/01/2029
3.00000%	\$1,410,000.00	03/01/2030
3.00000%	\$1,325,000.00	03/01/2031
4.00000%	\$1,550,000.00	03/01/2032
4.00000%	\$1,275,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2028, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2027, and at any time thereafter, as a whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas
INTEREST PAYABLE: March 1 and September 1
BY: Security Bank of Kansas City, Kansas City, Kansas
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$9,557,218.50
INTEREST RATE: 2.84456%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable