

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 06, 2017

REGISTRATION NO: 27048  
BONDS ISSUED BY: Moberly School District No.81  
AMOUNT OF ISSUE: \$4,180,000.00 (Refunding Series 2017A) COUNTY: Randolph and Monroe

DATE OF ISSUE: December 20, 2017 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$4,180,000 of the District's General Obligation Bonds, Series 2017.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$840,000.00	03/01/2023
2.00000%	\$835,000.00	03/01/2024
2.00000%	\$810,000.00	03/01/2025
2.05000%	\$785,000.00	03/01/2026
2.15000%	\$760,000.00	03/01/2027
2.30000%	\$150,000.00	03/01/2028

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$4,145,810.40  
INTEREST RATE: 2.18168%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable