

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 01, 2017

REGISTRATION NO: 27047
BONDS ISSUED BY: City of St. Charles, Neighborhood Improvement District
AMOUNT OF ISSUE: \$1,415,000.00 (Refunding Series 2017) COUNTY: St. Charles
(New Town at St. Charles-Phase Ten-A Improvements)
DATE OF ISSUE: December 04, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to (1) refund and redeem the Series 2008 Bonds, with outstanding principal totaling \$1,415,000, (2) fund a debt service reserve fund to secure the Bonds, and (3) pay the costs of issuing the Bonds.

Rate of Interest	Amount	Maturity
3.00000%	\$135,000.00	03/01/2018
3.00000%	\$125,000.00	03/01/2019
3.00000%	\$130,000.00	03/01/2020
3.00000%	\$135,000.00	03/01/2021
3.00000%	\$135,000.00	03/01/2022
4.00000%	\$140,000.00	03/01/2023
3.00000%	\$150,000.00	03/01/2024
3.00000%	\$155,000.00	03/01/2025
2.30000%	\$155,000.00	03/01/2026
2.50000%	\$155,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2026, and thereafter may be called for redemption and payment prior to maturity on March 1, 2025 and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$1,468,823.20

INTEREST RATE: 2.05424%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable