

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 20, 2017

REGISTRATION NO: 27043
BONDS ISSUED BY: Maryland Heights Fire Protection District
AMOUNT OF ISSUE: \$8,500,000.00 (Series 2017) COUNTY: St. Louis
(a portion of \$19,000,000 authorized)
DATE OF ISSUE: November 28, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of purchasing real property, constructing, equipping and maintaining fire stations and purchasing and equipping ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor to carry out the objects and purposes of the District.

Rate of Interest	Amount	Maturity
2.00000%	\$750,000.00	03/01/2026
2.25000%	\$775,000.00	03/01/2027
2.50000%	\$775,000.00	03/01/2028
2.50000%	\$800,000.00	03/01/2029
2.75000%	\$825,000.00	03/01/2030
2.75000%	\$850,000.00	03/01/2031
2.75000%	\$875,000.00	03/01/2032
3.00000%	\$925,000.00	03/01/2033
3.00000%	\$950,000.00	03/01/2034
3.00000%	\$975,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2025, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Robert W. Baird & Co., Incorporated, Milwaukee, WI
PURCHASE PRICE: \$8,545,675.75
INTEREST RATE: 2.68309%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$630,113,111.00
INDEBTEDNESS: (Including this issue) \$19,000,000.00
NOTICE OF ELECTION: Published in The Countian on October 22 and October 29, 2014
DATE OF ELECTION: November 04, 2014
ELECTION RESULTS: Yes - 3,640 No - 2,119
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about November 2, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 7