

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

November 09, 2017

REGISTRATION NO: 27040  
 BONDS ISSUED BY: Eureka Fire Protection District  
 AMOUNT OF ISSUE: \$2,762,828.95 (Refunding Series 2017) COUNTY: St. Louis  
 Jefferson

DATE OF ISSUE: November 21, 2017 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (1) advance refund certain of the District's remaining outstanding Series 2013 Bonds, being all of the Series 2013 bonds that are serial bonds maturing in the years 2030 and thereafter, a portion of the Series 2013 Bonds that are term bonds maturing in the year 2021 in the principal amount of \$65,000 and all of the Series 2013 Bonds that are term bonds maturing in the years 2023 and thereafter, aggregating the principal amount of \$2,765,000 and (2) pay the costs of issuing the Bonds.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
2.00000%	\$40,000.00	03/01/2018	
2.00000%	\$20,000.00	03/01/2019	
2.00000%	\$20,000.00	03/01/2020	
2.00000%	\$90,000.00	03/01/2021	
3.00000%	\$120,000.00	03/01/2022	
3.00000%	\$50,000.00	03/01/2023	
19.00000%	\$24,938.55	03/01/2023	**
19.00000%	\$43,197.30	03/01/2024	**
19.00000%	\$34,693.10	03/01/2025	**
	\$135,000.00	03/01/2026	*
	\$135,000.00	03/01/2027	*
3.00000%	\$270,000.00	03/01/2027	
	\$160,000.00	03/01/2028	*
	\$160,000.00	03/01/2029	*
3.00000%	\$320,000.00	03/01/2029	
3.00000%	\$405,000.00	03/01/2030	
3.00000%	\$420,000.00	03/01/2031	
3.00000%	\$445,000.00	03/01/2032	
3.00000%	\$460,000.00	03/01/2033	

ARE BONDS CALLABLE: At the option of the District, the Current Interest Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 by lot or such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
 PURCHASE PRICE: \$2,987,919.12  
 INTEREST RATE: 2.78537%  
 TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable

\*\* The Capital Appreciation Bonds are not subject to redemption and payment prior to maturity.