

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 07, 2017

REGISTRATION NO: 27039

BONDS ISSUED BY: City of Belton

AMOUNT OF ISSUE: \$11,940,000.00 (Refunding Series 2017C)

COUNTY: Cass

DATE OF ISSUE: November 09, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding General Obligation Refunding Bonds, Series 2010, totaling \$3,845,000 and a portion of Series 2011 totaling \$9,370,000.

Rate of Interest	Amount	Maturity
5.00000%	\$95,000.00	03/01/2022
5.00000%	\$105,000.00	03/01/2023
5.00000%	\$680,000.00	03/01/2024
5.00000%	\$695,000.00	03/01/2025
5.00000%	\$680,000.00	03/01/2026
5.00000%	\$2,150,000.00	03/01/2027
5.00000%	\$1,590,000.00	03/01/2028
5.00000%	\$1,780,000.00	03/01/2029
5.00000%	\$1,980,000.00	03/01/2030
4.00000%	\$2,185,000.00	03/01/2031

ARE BONDS CALLABLE:

At the option of the City, Bonds may be called for redemption and payment, in whole or in part at any time on March 1, 2027 and thereafter at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Morgan Stanley & Co. LLC, New York, NY

PURCHASE PRICE:

\$14,336,910.12

INTEREST RATE:

2.57973%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

On or about October 23, 2017 the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED:

6