

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

October 30, 2017

REGISTRATION NO: 27036
 BONDS ISSUED BY: Jefferson County R-VII School District
 AMOUNT OF ISSUE: \$6,290,000.00 (Refunding Series 2017A) COUNTY: Jefferson

DATE OF ISSUE: November 08, 2017 MONTH OF MATURITY: March
 PURPOSE OF BONDS: The Bonds are being issued for the purpose of refunding in advance of their maturity, \$6,290,000 principal amount of the Districts General Obligation Bonds, Series 2015B.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
2.95000%	\$1,415,000.00	03/01/2032
	\$1,550,000.00	03/01/2033 *
	\$1,625,000.00	03/01/2034 *
3.00000%	\$3,175,000.00	03/01/2034
3.10000%	\$1,700,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$6,220,810.00
 INTEREST RATE: 3.10707%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not Applicable
 INDEBTEDNESS: (Including this issue) Not Applicable
 NOTICE OF ELECTION: Not Applicable
 DATE OF ELECTION: Not Applicable
 ELECTION RESULTS: Not Applicable
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable