

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 27, 2017

REGISTRATION NO: 27035

BONDS ISSUED BY: Southern Boone County R-I School District

AMOUNT OF ISSUE: \$3,275,000.00 (Refunding Series 2017)

COUNTY: Boone

DATE OF ISSUE: November 02, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) refunding the District's outstanding General Obligation School Building Bonds, Series 2011 totaling \$3,650,000, and (2) paying the costs of issuing the Bonds.

Rate of Interest	Amount	Maturity
5.00000%	\$240,000.00	03/01/2022
5.00000%	\$270,000.00	03/01/2023
5.00000%	\$300,000.00	03/01/2024
5.00000%	\$325,000.00	03/01/2025
5.00000%	\$360,000.00	03/01/2026
5.00000%	\$390,000.00	03/01/2027
4.00000%	\$415,000.00	03/01/2028
4.00000%	\$475,000.00	03/01/2029
4.00000%	\$500,000.00	03/01/2030

ARE BONDS CALLABLE:

At the option of the District, the Bonds maturing on March 1, 2028, and thereafter may be called for redemption and payment prior to maturity on March 1, 2027, and at any time thereafter, as a whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed, from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR:

BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$3,823,159.05

INTEREST RATE:

2.36291%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable