

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 26, 2017

REGISTRATION NO: 27034
BONDS ISSUED BY: The School District of Columbia
AMOUNT OF ISSUE: \$37,955,000.00 (Refunding Series 2017B) COUNTY: Boone

DATE OF ISSUE: November 01, 2017 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) refunding \$39,800,000 of the District's Refunding and Improvement Bonds, Series 2011, and (2) paying the costs of issuing the Bonds.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$3,540,000.00	03/01/2022
5.00000%	\$3,920,000.00	03/01/2023
5.00000%	\$4,300,000.00	03/01/2024
5.00000%	\$4,680,000.00	03/01/2025
5.00000%	\$5,110,000.00	03/01/2026
2.10000%	\$5,390,000.00	03/01/2027
2.30000%	\$5,590,000.00	03/01/2028
3.00000%	\$430,000.00	03/01/2029
2.55000%	\$4,995,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2027, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2026, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE: \$42,374,276.81

INTEREST RATE: 2.01470%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about October 4, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 12