

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 25, 2017

REGISTRATION NO.: 27032

BONDS ISSUED BY: City of Bellefontaine Neighbors

AMOUNT OF ISSUE: \$3,545,000.00 (Refunding Series 2017A)

COUNTY: St. Louis

DATE OF ISSUE: December 5, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (1) refund the City's outstanding General Obligation Bonds, Series 2009 maturing in the years 2019 and thereafter, totaling \$3,545,000 and (2) pay the costs of issuing the Bonds.

Rate of Interest	Amount	Maturity
2.000 %	\$ 45,000.00	03/01/2018
2.000 %	280,000.00	03/01/2019
2.000 %	285,000.00	03/01/2020
3.000 %	295,000.00	03/01/2021
3.000 %	300,000.00	03/01/2022
3.000 %	310,000.00	03/01/2023
3.000 %	320,000.00	03/01/2024
3.000 %	330,000.00	03/01/2025
3.000 %	290,000.00	03/01/2026
20.520 %	10,000.00	03/01/2026 **
3.000 %	350,000.00	03/01/2027
3.000 %	360,000.00	03/01/2028
3.000 %	370,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the City, the Current Interest Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2026 and thereafter, in whole or in part, on any date, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,668,114.45

INTEREST RATE: 2.5016%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

**The Capital Appreciation Bonds are not subject to redemption and payment prior to maturity.