

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

October 11, 2017

REGISTRATION NO.: 27029

BONDS ISSUED BY: Hickory County R-I School District

AMOUNT OF ISSUE: \$1,275,000.00 (Refunding Series 2017)

COUNTY: Hickory, Dallas, Polk,  
 Laclede and Camden

DATE OF ISSUE: October 16, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$1,000,000 of the District's General Obligation Bonds, Series 2010A and \$285,000 of the District's General Obligation Refunding and Improvement Bonds, Series 2013.

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
3.000 %	\$ 50,000.00	03/01/2021
3.000 %	50,000.00	03/01/2022
3.000 %	50,000.00	03/01/2023
3.000 %	50,000.00	03/01/2024
3.000 %	200,000.00	03/01/2025
3.000 %	200,000.00	03/01/2027
3.000 %	400,000.00	03/01/2028
	85,000.00	03/01/2029 *
	90,000.00	03/01/2030 *
	100,000.00	03/01/2031 *
4.000 %	275,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2028, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2027, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: Commerce Bank, Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
 PURCHASE PRICE: \$1,365,847.50  
 INTEREST RATE: 2.4153%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not Applicable  
 INDEBTEDNESS: (Including this issue) Not Applicable  
 NOTICE OF ELECTION: Not Applicable  
 DATE OF ELECTION: Not Applicable  
 ELECTION RESULTS: Not Applicable  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable  
 NUMBER OF BIDS RECEIVED: Not Applicable