

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 4, 2017

REGISTRATION NO.: 27022

BONDS ISSUED BY: Parkway C-2 School District

AMOUNT OF ISSUE: \$27,405,000.00 (Refunding Series 2017)

COUNTY: St. Louis

DATE OF ISSUE: October 11, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$28,000,000 of the District's General Obligation Bonds, Series 2010A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 5,300,000.00	03/01/2018
5.000 %	5,500,000.00	03/01/2019
5.000 %	6,400,000.00	03/01/2020
5.000 %	4,000,000.00	03/01/2021
5.000 %	4,365,000.00	03/01/2022
2.000 %	1,840,000.00	03/01/2023

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: BOKF, NA, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: J.P. Morgan Securities LLC, New York, New York

PURCHASE PRICE: \$29,648,768.40

INTEREST RATE: 1.1708%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about September 15, 2017, the Notice of Bond Sale was provided to potential bidders through "PARITY," an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 7