

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 2, 2017

REGISTRATION NO.: 27021

BONDS ISSUED BY: Howard Bend Levee District

AMOUNT OF ISSUE: \$900,000.00 (Refunding Series 2017E)

COUNTY: St. Louis

DATE OF ISSUE: October 5, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other funds of the District including \$360,000 General Obligation Refunding Bonds, Series 2017C and \$900,000 General Obligation Refunding bonds, Series 2017D, to refund \$2,285,000 of the District's outstanding Levee District Refunding and Improvement Bonds, Series 2005.

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
	\$ 30,000.00	03/01/2018	*
	30,000.00	03/01/2019	*
	35,000.00	03/01/2020	*
	40,000.00	03/01/2021	*
	45,000.00	03/01/2022	*
	220,000.00	03/01/2023	*
	225,000.00	03/01/2024	*
	235,000.00	03/01/2025	*
	40,000.00	03/01/2026	*
4.350 %	900,000.00	03/01/2026	**

ARE BONDS CALLABLE:

At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity as a whole or in part at any time at the redemption prices set forth in the bond documents, expressed as a percentage of the principal amount thereof, plus accrued interest thereon to the redemption dates thereof.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and Septemebr 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

NBH Bank, Greenwood Village, Colorado

PURCHASE PRICE:

\$900,000.00

INTEREST RATE:

3.4321%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable

** "Series 2017E Interest Rate" means (a) 4.35% per annum from the dated date of the Series 2017E Bonds to and including December 3, 2018, and (b) thereafter, without further action by the District or the Purchaser, 3.18% per annum, unless the District provides written notice to the Purchaser not later than December 2, 2018 that the District is not willing to accept the lower interest rate.