

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 2, 2017

REGISTRATION NO.: 27021

BONDS ISSUED BY: Howard Bend Levee District

AMOUNT OF ISSUE: \$900,000.00 (Refunding Series 2017E)

COUNTY: St. Louis

DATE OF ISSUE: October 5, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other funds of the District including \$360,000 General Obligation Refunding Bonds, Series 2017C and \$900,000 General Obligation Refunding bonds, Series 2017D, to refund \$2,285,000 of the District's outstanding Levee District Refunding and Improvement Bonds, Series 2005.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 30,000.00	03/01/2018 *
	30,000.00	03/01/2019 *
	35,000.00	03/01/2020 *
	40,000.00	03/01/2021 *
	45,000.00	03/01/2022 *
	220,000.00	03/01/2023 *
	225,000.00	03/01/2024 *
	235,000.00	03/01/2025 *
	40,000.00	03/01/2026 *
4.350 %	900,000.00	03/01/2026 **

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity as a whole or in part at any time at the redemption prices set forth in the bond documents, expressed as a percentage of the principal amount thereof, plus accrued interest thereon to the redemption dates thereof.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and Septemebr 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: NBH Bank, Greenwood Village, Colorado

PURCHASE PRICE: \$900,000.00

INTEREST RATE: 3.4321%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

\*\* "Series 2017E Interest Rate" means (a) 4.35% per annum from the dated date of the Series 2017E Bonds to and including December 3, 2018, and (b) thereafter, without further action by the District or the Purchaser, 3.18% per annum, unless the District provides written notice to the Purchaser not later than December 2, 2018 that the District is not willing to accept the lower interest rate.