

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 2, 2017

REGISTRATION NO.: 27020

BONDS ISSUED BY: Howard Bend Levee District

AMOUNT OF ISSUE: \$900,000.00 (Refunding Series 2017D)

COUNTY: St. Louis

DATE OF ISSUE: October 5, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other funds of the District including \$360,000 General Obligation Refunding Bonds, Series 2017C and \$900,000 General Obligation Refunding Bonds, Series 2017E, to refund \$2,285,000 of the District's outstanding Levee District Refunding and Improvements Bonds, Series 2005.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 230,000.00	03/01/2026 *
	325,000.00	03/01/2027 *
	345,000.00	03/01/2028 *
4.350 %	900,000.00	03/01/2028 **

ARE BONDS CALLABLE: At the Option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity as a whole or in part at any time at the redemption prices set forth in the bond documents, expressed as a percentage of the principal amount thereof, plus accrued interest thereon to the redemption dates thereof.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: NBH Bank, Greenwood Village, Colorado

PURCHASE PRICE: \$900,000.00

INTEREST RATE: 3.3506%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

\*\* "Series 2017D Interest Rate" means (a) 4.35% per annum from the dated date of the Series 2017D Bonds to and including December 4, 2017, and (b) thereafter, without further action by the District or the Purchaser, 3.33% per annum, unless the District provides written notice to the Purchaser not later than December 3, 2017 that the District is not willing to accept the lower interest rate.