REGISTRATION NO.: 27018
BONDS ISSUED BY: Wentzville R-IV School District
AMOUNT OF ISSUE: $11,075,000.00 (Refunding Series 2017) COUNTY: St. Charles
DATE OF ISSUE: October 5, 2017 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to (1) pay interest on the Bonds to and including March 1, 2019, (2) crossover refund $14,250,000 of the District's General Obligation Bonds, Series 2009B, and (3) pay the costs of issuing the Bonds.

WHO IS PAYING?:
BY:
APPROVING OPINION BY:
ISSUE BOUGHT BY:
PURCHASE PRICE:
INTEREST RATE:
ASSESSED VALUATION:
INDEBTEDNESS:
NOTICE OF ELECTION:
DATE OF ELECTION:
ELECTION RESULTS:
METHOD OF SALE OF BONDS:
NOTICE OF SALE:
NUMBER OF BIDS RECEIVED:

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT
October 2, 2017

UMB Bank, N.A., St. Louis, Missouri
March 1 and September 1
Thompson Coburn LLP, St. Louis, Missouri
Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
$12,364,351.50
2.8007%
Not Applicable
Not Applicable
Negotiated Sale
Not Applicable

ARE BONDS CALLABLE: At the District's option, the Bonds may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to selected in multiples of $5,000 principal by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:
INTEREST PAYABLE:
BY:
APPROVING OPINION BY:
ISSUE BOUGHT BY:
PURCHASE PRICE:
INTEREST RATE:
TAX CREDIT RATE:
ASSESSED VALUATION:
INDEBTEDNESS:
NOTICE OF ELECTION:
DATE OF ELECTION:
ELECTION RESULTS:
METHOD OF SALE OF BONDS:
NOTICE OF SALE:
NUMBER OF BIDS RECEIVED:

<table>
<thead>
<tr>
<th>Rate of Interest</th>
<th>Amount</th>
<th>Maturity</th>
</tr>
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<tbody>
<tr>
<td>4.000 %</td>
<td>$ 11,075,000.00</td>
<td>03/01/2029</td>
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_RATE OF INTEREST_ _AMOUNT_ _MATURITY_
4.000 % $ 11,075,000.00 03/01/2029

(INCLUDING THIS ISSUE) NOT APPLICABLE

NOT APPLICABLE

(INCLUDING THIS ISSUE) NOT APPLICABLE

NOT APPLICABLE

NOT APPLICABLE

NEGOTIATED SALE

NOT APPLICABLE

NOT APPLICABLE

NOT APPLICABLE

(INCLUDING THIS ISSUE) NOT APPLICABLE