

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

October 2, 2017

REGISTRATION NO.: 27017

BONDS ISSUED BY: Cole County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$535,000.00 (Series 2017) COUNTY: Cole
 (Parkview Meadows Neighborhood Improvement Project)

DATE OF ISSUE: October 3, 2017 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) refunding a Limited General Obligation Temporary Note (Parkview Meadows Neighborhood Improvement Project), Series 2015, as amended and supplemented, issued pursuant to Article III, section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (the "Neighborhood Improvement District Act"), (2) fund a reserve fund for the Bonds and (3) paying costs of issuance of the Bonds.

Rate of Interest	Amount	Maturity
0.900%	\$ 25,000.00	03/01/2018
1.000%	20,000.00	03/01/2019
1.100%	25,000.00	03/01/2020
1.250%	25,000.00	03/01/2021
1.400%	25,000.00	03/01/2022
1.500%	25,000.00	03/01/2023
1.650%	25,000.00	03/01/2024
1.850%	25,000.00	03/01/2025
2.000%	25,000.00	03/01/2026
2.100%	25,000.00	03/01/2027
2.300%	25,000.00	03/01/2028
2.450%	25,000.00	03/01/2029
2.600%	25,000.00	03/01/2030
	<u>30,000.00</u>	03/01/2031 *
	30,000.00	03/01/2032 *
	30,000.00	03/01/2033 *
	30,000.00	03/01/2034 *
	30,000.00	03/01/2035 *
	30,000.00	03/01/2036 *
	<u>35,000.00</u>	03/01/2037 *
3.000%	215,000.00	03/01/2037

ARE BONDS CALLABLE: At the option of the County, Bonds or portions thereof maturing on March 1, 2026, and thereafter may be called for redemption and payment prior to maturity on March 1, 2025, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the County (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank, National Association, St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: U.S. Bank, National Association, St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Ameritas Investment Corp., Kansas City, Missouri
 PURCHASE PRICE: \$527,228.95
 INTEREST RATE: 2.7729%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$1,346,326,600.00
 INDEBTEDNESS: (Including this issue) \$936,765.63
 NOTICE OF ELECTION: Not Applicable
 DATE OF ELECTION: Not Applicable
 ELECTION RESULTS: Not Applicable
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable