

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 15, 2017

REGISTRATION NO.: 27012

BONDS ISSUED BY: Holden R-III School District

AMOUNT OF ISSUE: \$2,200,000.00 (Refunding Series 2017)

COUNTY: Johnson and Cass

DATE OF ISSUE: September 21, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$2,200,00 of the District's General Obligation Bonds, Series 2014.

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.150 %	\$ 150,000.00	03/01/2019
	35,000.00	03/01/2020 *
	35,000.00	03/01/2021 *
	35,000.00	03/01/2022 *
	35,000.00	03/01/2023 *
1.700 %	140,000.00	03/01/2023
1.800 %	200,000.00	03/01/2024
1.900 %	200,000.00	03/01/2025
2.000 %	200,000.00	03/01/2026
2.150 %	200,000.00	03/01/2027
2.350 %	200,000.00	03/01/2028
2.500 %	225,000.00	03/01/2029
2.700 %	230,000.00	03/01/2030
2.800 %	235,000.00	03/01/2031
2.900 %	220,000.00	03/01/2032

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,171,400.00

INTEREST RATE: 2.5689%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable