

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 15, 2017

REGISTRATION NO.: 27011

BONDS ISSUED BY: Schuyler County R-I School District

AMOUNT OF ISSUE: \$3,000,000.00 (Refunding Series 2017)

COUNTY: Schuyler, Scotland and Putnam

DATE OF ISSUE: September 28, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$3,000,000 of the District's General Obligation Bonds, Series 2015.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$	
1.500 %	100,000.00	03/01/2022
1.700 %	100,000.00	03/01/2023
1.800 %	100,000.00	03/01/2024
1.900 %	100,000.00	03/01/2025
2.000 %	100,000.00	03/01/2026
2.150 %	100,000.00	03/01/2027
2.350 %	100,000.00	03/01/2028
2.500 %	100,000.00	03/01/2029
2.700 %	330,000.00	03/01/2030
2.800 %	340,000.00	03/01/2031
2.900 %	360,000.00	03/01/2032
3.000 %	380,000.00	03/01/2033
3.050 %	390,000.00	03/01/2034
3.100 %	400,000.00	03/01/2035

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC., St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$2,961,000.00
 INTEREST RATE: 2.9162%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not Applicable
 INDEBTEDNESS: (Including this issue) Not Applicable
 NOTICE OF ELECTION: Not Applicable
 DATE OF ELECTION: Not Applicable
 ELECTION RESULTS: Not Applicable
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable