

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 28, 2017

REGISTRATION NO.: 27006

BONDS ISSUED BY: City of Rock Hill

AMOUNT OF ISSUE: \$3,079,974.00 (Refunding Series 2017)

COUNTY: St. Louis

DATE OF ISSUE: September 5, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$3,080,000 of the District's General Obligation Bonds, Series 2011.

Rate of Interest	Amount	Maturity
2.000 %	\$ 85,000.00	03/01/2020
2.000 %	80,000.00	03/01/2021
2.000 %	85,000.00	03/01/2022
3.000 %	285,000.00	03/01/2023
3.000 %	295,000.00	03/01/2024
3.000 %	210,000.00	03/01/2025
10.960 %	44,974.00	03/01/2025 **
3.000 %	305,000.00	03/01/2026
3.000 %	320,000.00	03/01/2027
3.000 %	330,000.00	03/01/2028
3.000 %	335,000.00	03/01/2029
3.000 %	345,000.00	03/01/2030
3.000 %	360,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the City, the Current Interest Bonds or portions thereof maturing on March 1, 2026 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2025 and thereafter as whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 by lot or such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,253,688.75

INTEREST RATE: 2.4194%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity.