

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 2, 2017

REGISTRATION NO.: 26998

BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: \$19,855,000.00 (Refunding Series 2017A)

COUNTY: St. Louis

DATE OF ISSUE: August 9, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (1) advance refund \$21,000,000.00 of series 2010 bonds and (2) pay the costs of issuance of the Bonds.

Rate of Interest	Amount	Maturity
4.000 %	\$ 3,665,000.00	03/01/2026
4.000 %	3,810,000.00	03/01/2027
4.000 %	3,975,000.00	03/01/2028
4.000 %	4,110,000.00	03/01/2029
4.000 %	4,295,000.00	03/01/2030

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal by lot or amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$22,295,085.80

INTEREST RATE:

2.6629%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable