

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 28, 2017

REGISTRATION NO.: 26997

BONDS ISSUED BY: Louisiana R-II School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2017)

COUNTY: Pike

(a portion of \$4,000,000.00 authorized)

DATE OF ISSUE: August 1, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school facilities and land needed therefor, including but not limited to (1) installing new or replacement heating, ventilation and air conditioning equipment, restroom plumbing fixtures and equipment replacement water lines, lighting and other electrical equipment, all of which is expected to result in savings on utility bills, as well as provide necessary added electrical capacity; (2) safety and security improvements, including upgrade of fire alert and suppression systems at the high school/middle school, adding electronic locks to all facilities' exterior doors and upgrading the District-wide phone system; (3) acquire or construct a building for use as bus barn, including any needed site preparation work; (4) repairing or replacing roofs on all facilities; (5) making needed repairs and improvements to driveway and parking areas for the purpose of resolving drainage problems and streamlining drop off and pick up at the high school/middle school; (6) acquiring and installing new high school gym bleachers and refinishing the high school and middle school gym floors; (7) acquiring and installing new lockers for the middle school; and (8) construction of a performing arts building that would qualify as a FEMA storm shelter, contingent upon receipt of a FEMA grant to pay a portion of the cost of the building.

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
	\$		
	50,000.00	03/01/2018	*
	50,000.00	03/01/2019	*
1.200%	100,000.00	03/01/2019	
	50,000.00	03/01/2020	*
	50,000.00	03/01/2021	*
	50,000.00	03/01/2022	*
1.550%	150,000.00	03/01/2022	
	110,000.00	03/01/2023	*
	140,000.00	03/01/2024	*
1.850%	250,000.00	03/01/2024	
	145,000.00	03/01/2025	*
	165,000.00	03/01/2026	*
2.150%	310,000.00	03/01/2026	
	175,000.00	03/01/2027	*
	200,000.00	03/01/2028	*
2.750%	375,000.00	03/01/2028	
2.750%	200,000.00	03/01/2029	
2.750%	200,000.00	03/01/2030	
2.900%	225,000.00	03/01/2031	
3.000%	225,000.00	03/01/2032	
3.250%	225,000.00	03/01/2033	
3.250%	240,000.00	03/01/2034	
3.250%	250,000.00	03/01/2035	
3.250%	250,000.00	03/01/2036	

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2024, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2022, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$2,996,245.15

INTEREST RATE: 2.9023%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$63,630,428.00

INDEBTEDNESS: (Including this issue) \$5,400,000.00

NOTICE OF ELECTION: Published in The Louisiana Press-Journal on March 22 and 29, 2017; Published in The Bowling Green Times on March 29, 2017.

DATE OF ELECTION: April 4, 2017
ELECTION RESULTS: 341 - Yes 75 - No
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable